

**PT PELAYARAN TAMARIN SAMUDRA Tbk
dan Entitas Anak
LAPORAN POSISI KEUANGAN INTERIM
KONSOLIDASI
Tanggal 30 Juni 2019 (tidak diaudit) dan
31 Desember 2018 (diaudit) dan
30 Juni 2018 (diaudit)
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT PELAYARAN TAMARIN SAMUDRA Tbk
and It's Subsidiaries
CONSOLIDATED INTERIM FINANCIAL STATEMENT
POSITION
As of June30, 2019 (unaudited) and
December 31, 2018 (Audited) And for the six-month
periods ended June 30, 2019 (unaudited) and
June 30, 2018 (audited)
(Expressed in United States Dollar,
unless otherwise stated)**

	30 Juni/ June 30, 2019	Catatan/ Notes	31 Desember/ December 31, 2018	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan bank	1.702.777	2,4	1.574.878	<i>Cash on hand and banks</i>
Piutang usaha pihak ketiiga	2.429.038	2,5	2.702.318	<i>Trade receivables- third parties</i>
Piutang lain-lain				<i>Other receivables</i>
Pihak ketiga	915.979	2,6	150.158	<i>Third parties</i>
Pihak berelasi	141	2,6,25	89.276	<i>Related parties</i>
Pajak dibayar dimuka	515.663	2,23	214.342	<i>Prepaid tax</i>
Biaya dibayar dimuka	301.814	2,8	179.653	<i>Prepaid expenses</i>
Jumlah Aset Lancar	5.865.412		4.910.625	Total Current Assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Aset pajak tangguhan	1.109.255	2,23	1.109.255	<i>Deferred tax assets</i>
Uang muka	8.007.623	7	7.990.194	<i>Advance</i>
Aset tetap – net	83.068.652	2,9	86.077.953	<i>Fixed assets - net</i>
Jaminan	83.631	2,10	67.173	<i>Guarantee deposits</i>
Aset lain-lain	2.334	2	2.278	<i>Other assets</i>
Jumlah Aset Tidak Lancar	92.271.495		95.246.853	Total Non-Current Assets
TOTAL ASET	98.136.907		100.157.478	TOTAL ASSETS

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan

The accompanying notes form an integral part of these financial statements.

**PT PELAYARAN TAMARIN SAMUDRA Tbk
dan Entitas Anak
LAPORAN POSISI KEUANGAN INTERIM
KONSOLIDASI
Tanggal 30 Juni 2019 (tidak diaudit) dan
31 Desember 2018 (diaudit) dan
30 Juni 2018 (diaudit)
(Disajikan dalam Dolar Amerika Serikat,
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**PT PELAYARAN TAMARIN SAMUDRA Tbk
and It's Subsidiaries
CONSOLIDATED INTERIM FINANCIAL STATEMENT
POSITION
As of June 30, 2019 (unaudited) and
December 31, 2018 (Audited) And for the six-month
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	30 Juni/ June 30, 2019	Catatan/ Notes	31 Desember/ December 31, 2018	
LIABILITAS DAN EKUITAS				LIABILITIES AND EQUITY
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha pihak ketiga	2.751.236	2,11	1.745.347	Trade payables- third parties
Utanglain-lain pihak ketiga	3.398.978	2,12	524.201	Other payable- third party
Utang pajak	9.545	2,23	9.273	Taxes payable
Beban akrual	401.269	2,13	271.694	Accrued expenses
Bagian utang bank jangka panjang yang akan jatuh tempo dalam waktu satu tahun	10.680.000	2,14	9.300.000	Current portion of long-term bank loans
Total Liabilitas Jangka Pendek	17.241.028		11.850.515	Total Current Liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Utang bank jangka panjang - setelah dikurangi bagian yang akan jatuh tempo dalam waktu satu tahun:	29.720.590	2,14	35.150.590	Long-term bank loans – net of current portion
Utang kepada pemegang saham	1.623.240	2,25	1.623.240	Due to a shareholder
Liabilitas imbalan kerja	169.012	2,22	169.012	Post-employment benefits liability
Total Liabilitas Jangka Panjang	31.512.842		36.942.842	Total Non-Current Liabilities
Total Liabilitas	48.753.870		48.793.357	Total Liabilities
EKUITAS				EQUITY
Modal saham				Capital stock
Modal dasar 12.000.000.000 lembar saham dengan nilai nominal Rp 100 per lembar saham pada 31 Desember 2018				Authorized 12,000,000,000 shares with Rp 100 par value per share as of Dec 31, 2018
Modal dasar 120.000.000.000 lembar saham dengan nilai nominal Rp 10 per lembar saham pada 30 Juni 2019				Authorized 120,000,000,000 shares with Rp 10 par value per share as of June 30, 2019
Modal ditempatkan dan disetor - 3.750.000.000 lembar saham pada 31 Desember 2019, 37.500.000.000 lembar saham pada 30 Juni 2019	30.113.876	15	30.113.735	Issued and paid up 3,750,000,000 shares as of Dec 31, 2018, 37,500,000,000 shares as of June 30, 2019
Tambahan modal disetor	310.840	16	310.840	Additional paid-in capital
Komponen ekuitas lainnya	77.846		77.846	Other equity component
Saldo laba	18.880.475		20.861.700	Retained earnings
Total Ekuitas	49.383.037		51.364.121	Total Equity
TOTAL LIABILITAS DAN EKUITAS	98.136.907		100.157.478	TOTAL LIABILITIES AND EQUITY

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan

The accompanying notes form an integral part of these financial statements.

**PT PELAYARAN TAMARIN SAMUDRA Tbk
dan Entitas Anak
LAPORAN RUGI LABA INTERIM KONSOLIDASI
Tanggal 30 Juni 2019 (tidak diaudit) dan
31 Desember 2018 (diaudit)
dan 30 Juni 2018 (diaudit)
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)**

**PT PELAYARAN TAMARIN SAMUDRA Tbk
and Its Subsidiaries
CONSOLIDATED INTERIM INCOME STATEMENT
As of June 30, 2019 (unaudited) and
December 31, 2018 (Audited) And for the six-month
periods ended June 30, 2019 (unaudited) and
June 30, 2018 (audited)
(Expressed in United States Dollar,
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	30 Juni 2019 / June 30 2019	Catatan/ Notes	30 Juni 2018 / June 30, 2018	
PENDAPATAN USAHA	7.237.297	2,17	7.848.465	NET SALES
BEBAN POKOK PENJUALAN	7.344.539	2,18	7.375.363	COST OF SALES
LABA KOTOR	(107.242)		473.102	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Beban umum dan administrasi	572.615	2,19	475.559	General and administrative
Pajak final	21.907	2,23	83.752	Final tax paid
Total Beban Usaha	594.522		559.311	Total Operating Expenses
LABA (RUGI) USAHA	(701.764)		(86.209)	PROFIT (LOSS) FROM OPERATIONS
PENGHASILAN (BEBAN) LAIN-LAIN				OTHER INCOME (EXPENSES)
Pendapatan keuangan	2.991	2,20	6.998	Finance income
Beban keuangan	(1.263.736)	2,21	(1.491.409)	Finance costs
Kerugian penurunan nilai aset tetap		2		Loss on impairment of fixed assets
Laba (rugi) selisih kurs mata uang asing –neto	7.289	2	17.970	Gain (loss) on foreign exchange - net
Lain-lain –neto	(26.005)		(18.669)	Others - net
Beban Lain-lain – Neto	(1.279.461)		(1.485.110)	Other Expenses - Net
RUGI SEBELUM PAJAK PENGHASILAN	(1.981.225)		(1.571.319)	LOSS BEFORE INCOME TAX
PENGHASILAN PAJAK TANGGUHAN – Bersih		2,23	68.126	DEFERRED TAX BENEFIT- NET
RUGI TAHUN BERJALAN	(1.981.225)		(1.503.193)	LOSS FOR THE YEAR
PENGHASILAN KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified subsequently to profit and loss:
Pengukuran kembali liabilitas imbalan Kerja		2,22	7.269	Remeasurement of defined benefits liability
Pajak penghasilan terkait		2,23	(1.817)	Related income tax
Penghasilan Komprehensif Lain-Neto			5.452	Other Comprehensive Income-Net
TOTAL RUGI KOMPREHENSIF	(1.981.225)		(1.497.741)	TOTAL COMPREHENSIVE LOSS
RUGI DASAR PER SAHAM	(0,00052)	2,24	(0,00040)	BASIC LOSS PER SHARE

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan

The accompanying notes form an integral part of these financial statements.

The original financial statements included herein are in the Indonesian language.

PT PELAYARAN TAMARIN SAMUDRA Tbk dan Entitas Anak
LAPORAN PERUBAHAN EKUITAS INTERIM KONSOLIDASI
Tanggal 30 Juni 2019 (tidak diaudit) dan 31 Desember 2018 (diaudit) dan
30 Juni 2018 (diaudit)
(Disajikan dalam Dolar Amerika Serikat,
kecuali dinyatakan lain)

PT PELAYARAN TAMARIN SAMUDRA Tbk and It's Subsidiaries
CONSOLIDATED CHANGES OF EQUITY INTERIM
As of June 30, 2019 (unaudited) and December 31, 2018 (Audited) And
for the six-month periods ended June 30, 2019 (unaudited) and
June 30, 2018 (audited)
(Expressed in United States Dollar,
unless otherwise stated)

	Catatan/ Notes	Modal saham ditempatkan dan disetor penuh/ Issued and fully paid capital stock	Tambahan modal disetor/ Additional paid incapital	Komponen Ekuitas Lainnya/ Other Equity Component	Saldo Laba/ Retained Earnings	Total Ekuitas/ Total Equity	
Saldo pada tanggal 1 Januari 2018		30.113.735	310.840	63.066	24.699.698	55.187.339	Balance as of January 1, 2018
Rugi neto		-	-	-	(3.837.998)	(3.837.998)	Net loss
Penghasilan Komprehensif Lain:							Other comprehensive income:
Pengkukuran kembali liabilitas							Remeasurement of employee
imbangan kerja	22	-	-	19.707	-	19.707	benefits liability
Pajak penghasilan terkait	23	-	-	(4.927)	-	(4.927)	Related income tax
Saldo pada tanggal 31 Desember 2018		30.113.735	310.840	77.846	20.861.700	51.364.121	Balance as of December 31, 2018
Setoran modal dari pendirian entitas anak			141				Additional paid in capital in Subsidiaries
Rugi Neto		-	-	-	(1.981.225)	(1.981.225)	Net loss
Saldo pada tanggal 30 Juni 2019		30.113.735	310.981	77.846	19.585.099	50.087.530	Balance as of June 30, 2019

**PT PELAYARAN TAMARIN SAMUDRA Tbk
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LAPORAN ARUS KAS INTERIM KONSOLIDASI
Tanggal 30 Juni 2019 (tidak diaudit) dan
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30 Juni 2018 (diaudit)
(Disajikan dalam Dolar Amerika Serikat,
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**PT PELAYARAN TAMARIN SAMUDRA Tbk
and It's Subsidiaries
CONSOLIDATED INTERIM CASH FLOW
As of June 30, 2019 (unaudited) and
December 31, 2018 (Audited) And for the six-month
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June 30, 2018 (audited)
(Expressed in United States Dollar,
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	30 Juni 2019	Catatan/ Notes	June 30, 2018	
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan dari pelanggan	7.510.576		8.326.931	Cash receipts from customers
Pembayaran kepada pemasok dan karyawan dan lainnya	(4.519.965)		(3.350.057)	Cash paid to suppliers, employees and others
Kas Bersih Dihasilkan dari Operasi	2.990.611		4.976.874	Net Cash Generated from Operations
Penerimaan atas klaim asuransi				Receipt from insurance claim
Penerimaan Pendapatan Keuangan	2.991		6.998	Finance Income Received
Penerimaan bunga				Interest receipt
Penerimaan lain-lain	(26.005)		11.257	Other Receipt
Pembayaran pajak penghasilan	(301.049)		(52.069)	Corporate income tax paid
Pembayaran pajak final	(21.907)		(83.752)	Final tax paid
Pembayaran beban bunga				Interest paid
Pembayaran Beban Keuangan	(1.263.736)		(1.491.409)	Payment of Finance Costs
Arus Kas Neto yang Diperoleh dari (Digunakan untuk) Aktivitas Operasi	1.380.905		3.367.899	Net Cash Provided by (Used in) Operating Activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Perolehan aset tetap	(68.755)		(184.865)	Acquisition of fixed assets
Pembayaran uang muka untuk perolehan aset tetap				Receipt from return of advance for fixed assets
Pinjaman kepada pihak berelasi	-			Loan provided to related parties
Penurunan jaminan	(16.458)		31.057	Decrease in guarantee deposits
Arus Kas Neto yang Digunakan untuk Aktivitas Investasi	(85.213)		(153.808)	Net Cash Used in Investing Activities
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Pembayaran utang bank jangka panjang	(4.050.000)		(2.850.000)	Payment of long-term bank loans
Penerimaan utang lain-lain pihak ketiga	2.874.918			Receipt from loan provided by third party
Penerimaan dari penawaran umum perdana	-	16	-	Proceeds from issuance of shares
Arus Kas Neto yang Diperoleh dari (Digunakan untuk) Aktivitas Pendanaan	(1.175.223)		(2.850.000)	Net Cash Provided by (Used in) Financing Activities
Dampak atas Valuta Asing Kas dan Kas di Bank	7.289		(10.907)	Effect Foreign Exchange on Cash on Hand and In Bank
KENAIKAN (PENURUNAN) NETO KAS DAN KAS DI BANK	127.899		353.184	NET INCREASE (DECREASE) IN CASH ON HAND AND IN BANKS
KAS DAN BANK PADA AWAL TAHUN	1.574.878		2.796.204	CASH ON HAND AND IN BANKS AT THE BEGINNING OF THE YEAR
KAS DAN BANK PADA AKHIR TAHUN	1.702.777		3.149.388	CASH ON HAND AND IN BANKS AT THE END OF THE YEAR